

**Recipient Committee
Campaign Statement
Cover Page**

(Government Code Sections 84200-84216.5)

Type or print in ink.

COVER PAGE

CALIFORNIA
FORM

460

Page 1 of 61

For Official Use Only

Date Stamp

CITY OF DANA POINT
2014 OCT -7 2:00

RECEIVED

CITY CLERK'S DEPARTMENT

Statement covers period
from 07/01/2014
through 09/30/2014

Date of election if applicable:
(Month, Day, Year)
11/04/2014

SEE INSTRUCTIONS ON REVERSE

1. Type of Recipient Committee: All Committees - Complete Parts 1, 2, 3, and 4.

☒ Officeholder, Candidate Controlled Committee
☐ State Candidate Election Committee
☐ Recall
(Also Complete Part 5)

☐ General Purpose Committee
☐ Sponsored
☐ Small Contributor Committee
☐ Political Party/Central Committee

☐ Primarily Formed Ballot Measure Committee
☐ Controlled
☐ Sponsored
(Also Complete Part 6)

☐ Primarily Formed Candidate/Officeholder Committee
(Also Complete Part 7)

2. Type of Statement:

☒ Preelection Statement
☐ Semi-annual Statement
☐ Termination Statement
(Also file a Form 410 Termination)
☐ Amendment (Explain below)

☐ Quarterly Statement
☐ Special Odd-Year Report
☐ Supplemental Preelection Statement - Attach Form 495

3. Committee Information

I.D. NUMBER

1359658

COMMITTEE NAME (OR CANDIDATE'S NAME IF NO COMMITTEE)

Lisa Bartlett for Supervisor 2014

STREET ADDRESS (NO P.O. BOX)

[REDACTED]

CITY STATE ZIP CODE AREA CODE/PHONE

[REDACTED]

MAILING ADDRESS (IF DIFFERENT) NO. AND STREET OR P.O. BOX

[REDACTED]

CITY STATE ZIP CODE AREA CODE/PHONE

[REDACTED]

OPTIONAL: FAX / E-MAIL ADDRESS

[REDACTED]

Treasurer(s)

NAME OF TREASURER

Jen Slater

MAILING ADDRESS

[REDACTED]

CITY STATE ZIP CODE AREA CODE/PHONE

[REDACTED]

NAME OF ASSISTANT TREASURER, IF ANY

MAILING ADDRESS

[REDACTED]

CITY STATE ZIP CODE AREA CODE/PHONE

[REDACTED]

OPTIONAL: FAX / E-MAIL ADDRESS

4. Verification

I have used all reasonable diligence in preparing and reviewing this statement and to the best of my knowledge the information contained herein and in the attached schedules is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on 10/03/2014
Date

Executed on 10/03/2014
Date

Executed on _____
Date

Executed on _____
Date

By Jen Slater
Signature of Treasurer or Assistant Treasurer

By Lisa Bartlett
Signature of Controlling Officeholder, Candidate, State Measure Proponent or Responsible Officer of Sponsor

By _____
Signature of Controlling Officeholder, Candidate, State Measure Proponent

By _____
Signature of Controlling Officeholder, Candidate, State Measure Proponent

Recipient Committee
Campaign Statement
Cover Page — Part 2

Type or print in ink.

COVER PAGE - PART 2

CALIFORNIA
FORM **460**

Page 2 of 61

5. Officeholder or Candidate Controlled Committee

NAME OF OFFICEHOLDER OR CANDIDATE

Bartlett Lisa

OFFICE SOUGHT OR HELD (INCLUDE LOCATION AND DISTRICT NUMBER IF APPLICABLE)

County Supervisor: County of Orange District 5

RESIDENTIAL/BUSINESS ADDRESS (NO. AND STREET) CITY STATE ZIP

Related Committees Not Included in this Statement: *List any committees not included in this statement that are controlled by you or are primarily formed to receive contributions or make expenditures on behalf of your candidacy.*

COMMITTEE NAME

Lisa Bartlett for Dana Point City Council

I.D. NUMBER

1288779

NAME OF TREASURER

Jen Slater

CONTROLLED COMMITTEE?

☒ YES ☐ NO

COMMITTEE ADDRESS STREET ADDRESS (NO P.O. BOX)

CITY STATE ZIP CODE AREA CODE/PHONE

COMMITTEE NAME

I.D. NUMBER

NAME OF TREASURER

CONTROLLED COMMITTEE?

☐ YES ☐ NO

COMMITTEE ADDRESS STREET ADDRESS (NO P.O. BOX)

CITY STATE ZIP CODE AREA CODE/PHONE

6. Primarily Formed Ballot Measure Committee

NAME OF BALLOT MEASURE

BALLOT NO. OR LETTER

JURISDICTION

☐ SUPPORT
☐ OPPOSE

Identify the controlling officeholder, candidate, or state measure proponent, if any.

NAME OF OFFICEHOLDER, CANDIDATE, OR PROPONENT

OFFICE SOUGHT OR HELD

DISTRICT NO. IF ANY

7. Primarily Formed Candidate/Officeholder Committee *List names of officeholder(s) or candidate(s) for which this committee is primarily formed.*

NAME OF OFFICEHOLDER OR CANDIDATE

OFFICE SOUGHT OR HELD

☐ SUPPORT
☐ OPPOSE

NAME OF OFFICEHOLDER OR CANDIDATE

OFFICE SOUGHT OR HELD

☐ SUPPORT
☐ OPPOSE

NAME OF OFFICEHOLDER OR CANDIDATE

OFFICE SOUGHT OR HELD

☐ SUPPORT
☐ OPPOSE

NAME OF OFFICEHOLDER OR CANDIDATE

OFFICE SOUGHT OR HELD

☐ SUPPORT
☐ OPPOSE

Attach continuation sheets if necessary

Campaign Disclosure Statement Summary Page

Type or print in ink.
Amounts may be rounded
to whole dollars.

SUMMARY PAGE

Statement covers period		CALIFORNIA FORM 460
from	07/01/2014	
through	09/30/2014	Page 3 of 61
		I.D. NUMBER 1359658

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Lisa Bartlett for Supervisor 2014

Contributions Received

		Column A TOTAL THIS PERIOD (FROM ATTACHED SCHEDULES)	Column B CALENDAR YEAR TOTAL TO DATE
1. Monetary Contributions	Schedule A, Line 3	\$ 109,189.00	\$ 166,777.00
2. Loans Received	Schedule B, Line 3	0.00	117,000.00
3. SUBTOTAL CASH CONTRIBUTIONS	Add Lines 1 + 2	\$ 109,189.00	\$ 283,777.00
4. Nonmonetary Contributions	Schedule C, Line 3	4,657.23	8,121.97
5. TOTAL CONTRIBUTIONS RECEIVED	Add Lines 3 + 4	\$ 113,846.23	\$ 291,898.97

Calendar Year Summary for Candidates Running in Both the State Primary and General Elections

	1/1 through 6/30	7/1 to Date
20. Contributions Received	\$	\$
21. Expenditures Made	\$	\$

Expenditures Made

6. Payments Made	Schedule E, Line 4	\$ 99,326.14	\$ 268,327.48
7. Loans Made	Schedule H, Line 3	0.00	0.00
8. SUBTOTAL CASH PAYMENTS	Add Lines 6 + 7	\$ 99,326.14	\$ 268,327.48
9. Accrued Expenses (Unpaid Bills)	Schedule F, Line 3	1,329.27	54,970.78
10. Nonmonetary Adjustment	Schedule C, Line 3	4,657.23	8,121.97
11. TOTAL EXPENDITURES MADE	Add Lines 8 + 9 + 10	\$ 105,312.64	\$ 331,420.23

Expenditure Limit Summary for State Candidates

22. Cumulative Expenditures Made* (If Subject to Voluntary Expenditure Limit)	
Date of Election (mm/dd/yy)	Total to Date
/ /	\$
/ /	\$

Current Cash Statement

12. Beginning Cash Balance	Previous Summary Page, Line 16	\$ 32,599.35
13. Cash Receipts	Column A, Line 3 above	109,189.00
14. Miscellaneous Increases to Cash	Schedule I, Line 4	258.90
15. Cash Payments	Column A, Line 8 above	99,326.14
16. ENDING CASH BALANCE	Add Lines 12 + 13 + 14, then subtract Line 15	\$ 42,721.11

If this is a termination statement, Line 16 must be zero.

17. LOAN GUARANTEES RECEIVED	Schedule B, Part 2	\$ 0.00
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Cash Equivalents and Outstanding Debts

18. Cash Equivalents	See instructions on reverse	\$ 0.00
19. Outstanding Debts	Add Line 2 + Line 9 in Column B above	\$ 171,970.78

To calculate Column B, add amounts in Column A to the corresponding amounts from Column B of your last report. Some amounts in Column A may be negative figures that should be subtracted from previous period amounts. If this is the first report being filed for this calendar year, only carry over the amounts from Lines 2, 7, and 9 (if any).

*Amounts in this section may be different from amounts reported in Column B.

Schedule A Monetary Contributions Received

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE A

Statement covers period		CALIFORNIA FORM 460
from	07/01/2014	
through	09/30/2014	Page 4 of 61
NAME OF FILER		I.D. NUMBER
Lisa Bartlett for Supervisor 2014		1359658

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Lisa Bartlett for Supervisor 2014

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
07/11/2014	Douglas Abramson [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Civil Engineer Douglas Abramson	500.00	2,000.00	P2014 \$1,000.00 G2014 \$1,000.00
09/30/2014	Douglas Abramson [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Civil Engineer Douglas Abramson	500.00	2,000.00	P2014 \$1,000.00 G2014 \$1,000.00
09/24/2014	Glenn Acosta [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Director Trabuco Canyon Water District	500.00	500.00	G2014 \$500.00
09/25/2014	Marjorie Adams [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Retired None	1,900.00	2,800.00	P2014 \$900.00 G2014 \$1,900.00
09/30/2014	Alliance Government Funding, Inc [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		100.00	100.00	G2014 \$100.00
SUBTOTAL \$				3,500.00		

Schedule A Summary

- Amount received this period – itemized monetary contributions.
(Include all Schedule A subtotals.) \$ 108,989.00
- Amount received this period – unitemized monetary contributions of less than \$100 \$ 200.00
- Total monetary contributions received this period.
(Add Lines 1 and 2. Enter here and on the Summary Page, Column A, Line 1.) **TOTAL \$** 109,189.00

*Contributor Codes
IND – Individual
COM – Recipient Committee
(other than PTY or SCC)
OTH – Other (e.g., business entity)
PTY – Political Party
SCC – Small Contributor Committee

FPPC Form 460 (January/05)
FPPC Toll-Free Helpline: 866/ASK-FPPC (866/275-3772)

Schedule A (Continuation Sheet)
Monetary Contributions Received

Type or print in ink.
 Amounts may be rounded
 to whole dollars.

SCHEDULE A (CONT.)

Statement covers period		CALIFORNIA FORM 460
from 07/01/2014	through 09/30/2014	
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NAME OF FILER

Lisa Bartlett for Supervisor 2014

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
09/30/2014	Ann Matteson Consulting, Inc [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		999.00	999.00	G2014 \$999.00
08/22/2014	Christopher Arns [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Substation Operator Southern California Edison	250.00	500.00	G2014 \$500.00
09/30/2014	Christopher Arns [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Substation Operator Southern California Edison	250.00	500.00	G2014 \$500.00
09/29/2014	Aventura Sailing [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		250.00	250.00	G2014 \$250.00
09/29/2014	Back Bay Trust [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC	Cate Schmidt/Trustee Attorney/McNicholas & McNicholas, LP	800.00	800.00	G2014 \$800.00
SUBTOTAL \$				2,549.00		

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 (other than PTY or SCC)
 OTH – Other (e.g., business entity)
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Schedule A (Continuation Sheet)
Monetary Contributions Received

Type or print in ink.
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SCHEDULE A (CONT.)

Statement covers period		CALIFORNIA FORM 460
from 07/01/2014	through 09/30/2014	
Page 6 of 61		I.D. NUMBER 1359658

NAME OF FILER

Lisa Bartlett for Supervisor 2014

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
09/24/2014	Bail Action Committee (BAC-PAC) (ID# 1351308) [REDACTED]	☐ IND ☒ COM ☐ OTH ☐ PTY ☐ SCC		500.00	500.00	G2014 \$500.00
07/14/2014	Joel Bishop [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Owner VESystems	1,900.00	1,900.00	P2014 \$1,900.00 G2014 \$1,900.00
09/30/2014	Anna T. Boyce [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Retired None	100.00	100.00	G2014 \$100.00
09/10/2014	Marilyn C. Brewer [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Retired None	500.00	500.00	G2014 \$500.00
08/04/2014	Erik Brown [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	CEO Dynamic Marketing, Inc	1,900.00	3,800.00	P2014 \$1,900.00 G2014 \$1,900.00
SUBTOTAL \$				4,900.00		

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 FPPC Toll-Free Helpline: 866/ASK-FPPC (866/275-3772)

Schedule A (Continuation Sheet)
Monetary Contributions Received

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SCHEDULE A (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460
Page <u>7</u> of <u>61</u>		
NAME OF FILER Lisa Bartlett for Supervisor 2014		I.D. NUMBER 1359658

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
09/30/2014	Building Industry Assoc of S/C (ID# 741733) [REDACTED]	☐ IND ☒ COM ☐ OTH ☐ PTY ☐ SCC		1,000.00	1,500.00	P2014 \$500.00 G2014 \$1,000.00
09/01/2014	Karen Burke [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Designer Karen B Designs	1,900.00	1,900.00	G2014 \$1,900.00
07/24/2014	Peter Burke [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Apparel Manufacturer PJ Salvage	1,900.00	1,900.00	G2014 \$1,900.00
09/12/2014	C J Segerstrom & Sons [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		1,900.00	1,900.00	G2014 \$1,900.00
09/10/2014	Cabco Yellow, Inc [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		250.00	250.00	G2014 \$250.00
SUBTOTAL \$				6,950.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

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SCHEDULE A (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460
Page <u>8</u> of <u>61</u>		
NAME OF FILER Lisa Bartlett for Supervisor 2014		I.D. NUMBER 1359658

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
09/05/2014	California Women's Leadership Assoc PAC (ID# 1237224) [REDACTED]	☐ IND ☒ COM ☐ OTH ☐ PTY ☐ SCC		500.00	500.00	G2014 \$500.00
09/12/2014	Callahan & Blaine APC [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		1,000.00	1,000.00	G2014 \$1,000.00
08/26/2014	Caltrop [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		1,900.00	1,900.00	G2014 \$1,900.00
09/10/2014	Lynn E. Capouya [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Landscape Architect Lynn Capouya, Inc	250.00	250.00	G2014 \$250.00
09/29/2014	Cedar Street Trust [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC	Yvonne Walsh/Trustee Homemaker/None	800.00	800.00	G2014 \$800.00
SUBTOTAL \$				4,450.00		

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 (other than PTY or SCC)
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Schedule A (Continuation Sheet)
Monetary Contributions Received

Type or print in ink.
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SCHEDULE A (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460
Page <u>9</u> of <u>61</u>		
NAME OF FILER Lisa Bartlett for Supervisor 2014		I.D. NUMBER 1359658

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
08/15/2014	Lloyd Charton [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Law Offices of Lloyd Charton	1,000.00	1,000.00	P2014 \$1,000.00 G2014 \$1,000.00
09/24/2014	John Clarey [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	CEO Strathspey Crown	1,000.00	2,400.00	P2014 \$1,900.00 G2014 \$1,000.00
08/15/2014	Cofiroute USA, LLC [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		500.00	750.00	G2014 \$750.00
09/19/2014	Cofiroute USA, LLC [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		250.00	750.00	G2014 \$750.00
08/22/2014	Communications Lab [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		150.00	150.00	G2014 \$150.00
SUBTOTAL \$				2,900.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

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SCHEDULE A (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460 Page <u>10</u> of <u>61</u>
I.D. NUMBER 1359658		

NAME OF FILER

Lisa Bartlett for Supervisor 2014

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09/10/2014	Cornerstone Openings LP [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		750.00	750.00	G2014 \$750.00
08/11/2014	Cox Communications [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		250.00	250.00	G2014 \$250.00
08/29/2014	CR&R Inc [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		1,900.00	2,800.00	P2014 \$1,900.00 G2014 \$1,900.00
09/24/2014	Steven L. Craig [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Realtor Steven L. Craig	1,900.00	1,900.00	G2014 \$1,900.00
09/30/2014	Diane M. Crandall [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Human Resources Consultant ManagEase Inc	500.00	500.00	G2014 \$500.00
SUBTOTAL \$				5,300.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

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SCHEDULE A (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460
Page <u>11</u> of <u>61</u>		
NAME OF FILER Lisa Bartlett for Supervisor 2014		I.D. NUMBER 1359658

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
08/15/2014	CREPAC - CA Real Estate PAC (ID# 890106) [REDACTED]	☐ IND ☒ COM ☐ OTH ☐ PTY ☐ SCC		1,900.00	2,800.00	P2014 \$1,900.00 G2014 \$1,900.00
09/30/2014	Dana Point Shipyard [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		250.00	250.00	G2014 \$250.00
09/24/2014	Dana Wharf Sportfishing [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		300.00	694.00	P2014 \$394.00 G2014 \$550.00
09/30/2014	Brian Dawson [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Retired None	100.00	100.00	G2014 \$100.00
08/26/2014	David M. Demshur [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Geologist Core Laboratories	1,900.00	3,800.00	P2014 \$1,900.00 G2014 \$1,900.00
SUBTOTAL \$				4,450.00		

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 (other than PTY or SCC)
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Schedule A (Continuation Sheet)
Monetary Contributions Received

Type or print in ink.
 Amounts may be rounded
 to whole dollars.

SCHEDULE A (CONT.)

Statement covers period		CALIFORNIA FORM 460
from	07/01/2014	
through	09/30/2014	Page 12 of 61
NAME OF FILER		I.D. NUMBER
Lisa Bartlett for Supervisor 2014		1359658

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
08/26/2014	Laureen Demshur [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Homemaker None	1,900.00	3,800.00	P2014 \$1,900.00 G2014 \$1,900.00
09/18/2014	Divers Cove Trust [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC	Betsy Masi/Trustee General Manager/Investors Trust	800.00	800.00	G2014 \$800.00
09/30/2014	William Doddridge [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Owner Goldenwest Diamond Corp	1,000.00	1,000.00	G2014 \$1,000.00
09/30/2014	Elizabeth Elfend [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Homemaker None	100.00	100.00	G2014 \$100.00
08/07/2014	EMS Management LLC [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		1,650.00	1,650.00	P2014 \$250.00 G2014 \$1,650.00
SUBTOTAL \$				5,450.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE A (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460
Page <u>13</u> of <u>61</u>		
NAME OF FILER Lisa Bartlett for Supervisor 2014		I.D. NUMBER 1359658

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
09/30/2014	Diane M. Erskine [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Retired None	400.00	400.00	G2014 \$400.00
09/15/2014	Betha Everett [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Retired None	400.00	700.00	P2014 \$500.00 G2014 \$400.00
09/04/2014	William A. Everett [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Retired None	400.00	400.00	G2014 \$400.00
09/12/2014	Faubel Public Affairs [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		999.00	1,639.65	P2014 \$250.00 G2014 \$1,639.65
09/29/2014	Alan Fenstermacher [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Rutan & Tucker, LLP	100.00	100.00	G2014 \$100.00
SUBTOTAL \$				2,299.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

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SCHEDULE A (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460
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NAME OF FILER Lisa Bartlett for Supervisor 2014		I.D. NUMBER 1359658

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
07/25/2014	Diane M. Ferguson [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Retired None	1,500.00	1,500.00	G2014 \$1,500.00
09/30/2014	Stewart Frame [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Professor Irvine Valley College	500.00	500.00	G2014 \$500.00
09/29/2014	Matt Francois [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Rutan & Tucker, LLP	500.00	500.00	G2014 \$500.00
09/29/2014	Patrick Fuscoe [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Civil Engineer Fuscoe Engineering, Inc	150.00	400.00	P2014 \$250.00 G2014 \$150.00
09/10/2014	Geosyntec Consultants Inc [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		250.00	250.00	G2014 \$250.00
SUBTOTAL \$				2,900.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

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SCHEDULE A (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460
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NAME OF FILER Lisa Bartlett for Supervisor 2014		I.D. NUMBER 1359658

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
09/30/2014	GMU Geotechnical, Inc. [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		999.00	999.00	G2014 \$999.00
09/12/2014	Government Solutions, Inc. [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		500.00	500.00	P2014 \$250.00 G2014 \$500.00
07/14/2014	Sally Green [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Homemaker None	250.00	500.00	P2014 \$250.00 G2014 \$250.00
07/17/2014	Theodore Harris [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Executive California Strategies, LLC	250.00	250.00	G2014 \$250.00
09/04/2014	Michelle Hart [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Consultant Michelle Hart	150.00	150.00	G2014 \$150.00
SUBTOTAL \$				2,149.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

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SCHEDULE A (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460
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NAME OF FILER Lisa Bartlett for Supervisor 2014		I.D. NUMBER 1359658

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
09/29/2014	Headlands Reserve, LLC [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		1,900.00	1,900.00	G2014 \$1,900.00
09/30/2014	Mark C. Hefferan [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Owner H Gallery	100.00	100.00	G2014 \$100.00
09/23/2014	John Hicks [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Owner Harbor Grill Restaurant	250.00	950.00	P2014 \$700.00 G2014 \$250.00
09/30/2014	Rush Hill [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Architect/Real Estate Advisor Newport Resource Management, Inc	250.00	750.00	P2014 \$1,000.00 G2014 \$250.00
07/14/2014	HNTB Holdings LTD PAC (ID# 1298176) [REDACTED]	☐ IND ☒ COM ☐ OTH ☐ PTY ☐ SCC		250.00	250.00	G2014 \$250.00
SUBTOTAL \$				2,750.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

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SCHEDULE A (CONT.)

Statement covers period		CALIFORNIA FORM 460
from	07/01/2014	
through	09/30/2014	Page 17 of 61
NAME OF FILER		I.D. NUMBER
Lisa Bartlett for Supervisor 2014		1359658

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
09/30/2014	Hunsaker & Associates Irvine, Inc [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		999.00	999.00	G2014 \$999.00
08/22/2014	Patrick S. Imburgia [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	CEO Mission Flavors	250.00	250.00	G2014 \$250.00
09/05/2014	Impact Bearing [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		1,900.00	1,900.00	P2014 \$1,900.00 G2014 \$1,900.00
09/18/2014	Iyla Trust [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC	Steve Abraham/Trustee Principal/Property Group International	800.00	800.00	G2014 \$800.00
09/19/2014	James F. McConnell, Attorney at Law [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		500.00	500.00	G2014 \$500.00
SUBTOTAL \$				4,449.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

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SCHEDULE A (CONT.)

Statement covers period from 07/01/2014 through 09/30/2014		CALIFORNIA FORM 460 Page 18 of 61
I.D. NUMBER 1359658		

NAME OF FILER

Lisa Bartlett for Supervisor 2014

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
09/30/2014	JES Engineering Contractors, Inc [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		999.00	999.00	G2014 \$999.00
09/30/2014	Bruce Junor [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Owner Engineering & Manufacturing Development	100.00	600.00	P2014 \$600.00 G2014 \$100.00
08/03/2014	Donna Kalez [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Manager/Owner Dana Warf Sportfishing and Whale Watching	250.00	694.00	P2014 \$394.00 G2014 \$550.00
08/29/2014	John Kookootsedes [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Executive Infinity Insurance Group	1,900.00	1,900.00	G2014 \$1,900.00
09/19/2014	KTGY Group, Inc [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		250.00	250.00	G2014 \$250.00
SUBTOTAL \$				3,499.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

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SCHEDULE A (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460 Page <u>19</u> of <u>61</u> I.D. NUMBER 1359658

NAME OF FILER

Lisa Bartlett for Supervisor 2014

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
09/30/2014	Todd L. Kurtz [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Consultant Todd L. Kurtz	999.00	999.00	G2014 \$999.00
09/18/2014	Lagunita Trust [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC	Cate Schmidt/Trustee Attorney/McNicholas & McNicholas, LP	800.00	800.00	G2014 \$800.00
09/25/2014	LSA Associates, Inc [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		250.00	250.00	G2014 \$250.00
09/29/2014	Ray Maggi [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	CEO MPMS, Inc	500.00	500.00	G2014 \$500.00
08/20/2014	Patrick Mahoney [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	President West Coast Arborists	1,000.00	1,000.00	G2014 \$1,000.00
SUBTOTAL \$				3,549.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

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SCHEDULE A (CONT.)

Statement covers period		CALIFORNIA FORM 460
from	07/01/2014	
through	09/30/2014	Page 20 of 61
NAME OF FILER		I.D. NUMBER
Lisa Bartlett for Supervisor 2014		1359658

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
09/25/2014	Robert Mardian [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Restaurateur Wind and Sea	500.00	500.00	G2014 \$500.00
08/29/2014	Keith Matsutuyu [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	CEO Comprehensive Care Solutions LLC	999.00	999.00	G2014 \$999.00
09/25/2014	Maximus [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		1,900.00	1,900.00	G2014 \$1,900.00
09/24/2014	Carol L. McCormick [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Homemaker None	250.00	250.00	G2014 \$250.00
07/13/2014	Steven Mellgren [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Owner Dimension in Screen Printing	1,000.00	2,800.00	P2014 \$1,900.00 G2014 \$1,900.00
SUBTOTAL \$				4,649.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

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SCHEDULE A (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460
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NAME OF FILER Lisa Bartlett for Supervisor 2014		I.D. NUMBER 1359658

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
09/11/2014	Steven Mellgren [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Owner Dimension in Screen Printing	900.00	2,800.00	P2014 \$1,900.00 G2014 \$1,900.00
09/11/2014	Torrey Mellgren [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Homemaker None	1,900.00	2,000.00	P2014 \$100.00 G2014 \$1,900.00
09/18/2014	Barbara Merriman [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	CEO Lantern Bay Charters, LLC	100.00	100.00	G2014 \$100.00
09/18/2014	Monarch Beach Promenade [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		450.00	1,200.00	P2014 \$750.00 G2014 \$450.00
08/25/2014	Multi-County Rental Housing PAC (ID# 980470) [REDACTED]	☐ IND ☒ COM ☐ OTH ☐ PTY ☐ SCC		1,000.00	2,900.00	P2014 \$1,900.00 G2014 \$1,000.00
SUBTOTAL \$				4,350.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

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SCHEDULE A (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460 Page <u>22</u> of <u>61</u>
I.D. NUMBER 1359658		

NAME OF FILER

Lisa Bartlett for Supervisor 2014

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
09/24/2014	North Tustin PAC, Sponsored by Foothill Communities Assn (ID# 1333660) [REDACTED]	☐ IND ☒ COM ☐ OTH ☐ PTY ☐ SCC		1,900.00	1,900.00	G2014 \$1,900.00
08/25/2014	Nursery Products [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		1,000.00	1,000.00	G2014 \$1,000.00
09/12/2014	Orange County Bail Bonds, Inc [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		500.00	1,000.00	G2014 \$1,000.00
09/30/2014	Orange County Bail Bonds, Inc [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		500.00	1,000.00	G2014 \$1,000.00
09/29/2014	Orange Grove Trust [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC	Courtney Flint/Trustee Media Director/Gucci Group	800.00	800.00	G2014 \$800.00
SUBTOTAL \$				4,700.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

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SCHEDULE A (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460
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NAME OF FILER Lisa Bartlett for Supervisor 2014		I.D. NUMBER 1359658

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
08/15/2014	Parsons [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		250.00	250.00	G2014 \$250.00
08/25/2014	George Peterson [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	President and CEO Project Dimensions, Inc	1,900.00	1,900.00	G2014 \$1,900.00
09/30/2014	Ash Piravou [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Rutan & Tucker, LLP	500.00	500.00	G2014 \$500.00
09/30/2014	Pyro-Spectaculars [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		250.00	1,000.00	P2014 \$750.00 G2014 \$250.00
08/20/2014	John A. Ramirez [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Rutan & Tucker, LLP	1,000.00	1,000.00	P2014 \$250.00 G2014 \$1,000.00
SUBTOTAL \$				3,900.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

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SCHEDULE A (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460
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NAME OF FILER Lisa Bartlett for Supervisor 2014		I.D. NUMBER 1359658

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09/30/2014	Real Estate Economics, LLC [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		999.00	999.00	G2014 \$999.00
08/27/2014	Michael J. Recupero [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Executive Recupero & Associates, Inc	250.00	250.00	G2014 \$250.00
09/30/2014	Jeffrey Redeker [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Banker Union Bank	100.00	100.00	G2014 \$100.00
08/29/2014	Ricardo's Place, LLC [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		200.00	200.00	G2014 \$200.00
09/10/2014	Roberto Brutocao Corporation [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		1,000.00	1,000.00	G2014 \$1,000.00
SUBTOTAL \$				2,549.00		

*Contributor Codes
IND - Individual
COM - Recipient Committee
(other than PTY or SCC)
OTH - Other (e.g., business entity)
PTY - Political Party
SCC - Small Contributor Committee

Schedule A (Continuation Sheet)
Monetary Contributions Received

Type or print in ink.
 Amounts may be rounded
 to whole dollars.

SCHEDULE A (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460 Page <u>25</u> of <u>61</u> I.D. NUMBER 1359658

NAME OF FILER

Lisa Bartlett for Supervisor 2014

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
09/30/2014	Luigi Rossetti Jr. [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Executive Director Apartment Association of OC	500.00	500.00	G2014 \$500.00
09/30/2014	Connie Sanchis [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Retired None	100.00	100.00	G2014 \$100.00
08/07/2014	David Sanford [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Manager CCA Builders	50.00	149.00	P2014 \$99.00 G2014 \$50.00
09/30/2014	Scheduling Consultants, Inc. [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		999.00	999.00	G2014 \$999.00
07/16/2014	Joseph Scott Schoeffel [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Integrated Healthcare Holdings	1,900.00	1,900.00	P2014 \$1,900.00 G2014 \$1,900.00
SUBTOTAL \$				3,549.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

Type or print in ink.
 Amounts may be rounded
 to whole dollars.

SCHEDULE A (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460 Page <u>26</u> of <u>61</u>
I.D. NUMBER 1359658		

NAME OF FILER

Lisa Bartlett for Supervisor 2014

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
09/24/2014	SCS Engineers [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		500.00	1,000.00	P2014 \$500.00 G2014 \$500.00
09/30/2014	Fasi Siddiqui [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	President The Echo Group	250.00	750.00	P2014 \$750.00 G2014 \$250.00
08/04/2014	Julie Simer [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Buchalter Nemer	500.00	1,250.00	P2014 \$1,900.00 G2014 \$1,250.00
09/12/2014	Julie Simer [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Buchalter Nemer	500.00	1,250.00	P2014 \$1,900.00 G2014 \$1,250.00
09/30/2014	Julie Simer [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Buchalter Nemer	250.00	1,250.00	P2014 \$1,900.00 G2014 \$1,250.00
SUBTOTAL \$				2,000.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

Type or print in ink.
 Amounts may be rounded
 to whole dollars.

SCHEDULE A (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460
Page <u>27</u> of <u>61</u>		
NAME OF FILER Lisa Bartlett for Supervisor 2014		I.D. NUMBER 1359658

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
09/10/2014	Larry E. Slagle [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Principal Yellow Cab of Greater Orange County	250.00	250.00	G2014 \$250.00
08/25/2014	So Cal Veterinary Medical Assn PAC (ID# 802109) [REDACTED]	☐ IND ☒ COM ☐ OTH ☐ PTY ☐ SCC		200.00	200.00	G2014 \$200.00
08/29/2014	Carol Soto [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Retired None	250.00	250.00	G2014 \$250.00
07/29/2014	Peter Spenuzza Jr. [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Executive Imperial Manufacturing	300.00	300.00	G2014 \$300.00
07/14/2014	Daniel Stetson [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	President & CEO Ocean Institute	250.00	350.00	P2014 \$300.00 G2014 \$250.00
SUBTOTAL \$				1,250.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

Type or print in ink.
 Amounts may be rounded
 to whole dollars.

SCHEDULE A (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460 Page <u>28</u> of <u>61</u>
I.D. NUMBER 1359658		

NAME OF FILER

Lisa Bartlett for Supervisor 2014

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
09/15/2014	Sukut Construction Inc. [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		1,900.00	1,900.00	G2014 \$1,900.00
09/30/2014	The Jasper Company [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		999.00	999.00	G2014 \$999.00
08/20/2014	Tierra Verde Industries [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		1,000.00	1,000.00	G2014 \$1,000.00
09/30/2014	Timothy D. Carlyle Attorney at Law [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		200.00	200.00	G2014 \$200.00
09/29/2014	Carma Tomlinson [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Homemaker None	1,000.00	1,500.00	P2014 \$500.00 G2014 \$1,000.00
SUBTOTAL \$				5,099.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

Type or print in ink.
 Amounts may be rounded
 to whole dollars.

SCHEDULE A (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460
Page <u>29</u> of <u>61</u>		
NAME OF FILER Lisa Bartlett for Supervisor 2014		I.D. NUMBER 1359658

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
09/29/2014	John Tomlinson [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Property Manager Tomlinson Management, Inc	1,000.00	1,500.00	P2014 \$500.00 G2014 \$1,000.00
09/08/2014	Pat Treister [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	President Pacific Masonry Walls, Inc	250.00	250.00	P2014 \$250.00 G2014 \$250.00
07/21/2014	Truman & Elliott LLP [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		250.00	250.00	G2014 \$250.00
09/24/2014	Turkish Coalition California PAC (ID# 1332660) [REDACTED]	☐ IND ☒ COM ☐ OTH ☐ PTY ☐ SCC		250.00	250.00	G2014 \$250.00
09/13/2014	Yuri Vanetik [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	CEO Vanetik International	810.00	3,800.00	P2014 \$1,900.00 G2014 \$1,900.00
SUBTOTAL \$				2,560.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

Type or print in ink.
 Amounts may be rounded
 to whole dollars.

SCHEDULE A (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460 Page <u>30</u> of <u>61</u>
I.D. NUMBER 1359658		

NAME OF FILER

Lisa Bartlett for Supervisor 2014

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
08/20/2014	Vanir Construction Management Inc. [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		990.00	990.00	G2014 \$990.00
08/15/2014	Anita Varela [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Librarian Rancho Santiago Community College District	100.00	100.00	G2014 \$100.00
09/18/2014	Paul Walters [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Consultant EBI	1,000.00	1,000.00	G2014 \$1,000.00
09/26/2014	Ware Disposal [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		1,900.00	3,550.00	P2014 \$1,900.00 G2014 \$1,900.00
09/30/2014	Water Concern [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		999.00	999.00	G2014 \$999.00
SUBTOTAL \$				4,989.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

Type or print in ink.
 Amounts may be rounded
 to whole dollars.

SCHEDULE A (CONT.)

Statement covers period		CALIFORNIA FORM 460
from 07/01/2014	through 09/30/2014	
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NAME OF FILER

Lisa Bartlett for Supervisor 2014

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
08/29/2014	Thomas J. Watts, Sr. [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Real Estate Developer Majestic Housing & Development, LLC	1,900.00	1,900.00	G2014 \$1,900.00
09/29/2014	Emily Webb [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Law Clerk Rutan & Tucker, LLP	250.00	250.00	G2014 \$250.00
09/25/2014	White Pelican Gallery [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		100.00	100.00	G2014 \$100.00
09/30/2014	William R. Mitchell, Inc. [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		500.00	500.00	G2014 \$500.00
09/30/2014	Charlene H. Wolf [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Neurotherapist Center 4 Medicine	250.00	250.00	G2014 \$250.00
SUBTOTAL \$				3,000.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

Type or print in ink.
 Amounts may be rounded
 to whole dollars.

SCHEDULE A (CONT.)

Statement covers period		CALIFORNIA FORM 460
from 07/01/2014	through 09/30/2014	
		Page 32 of 61
NAME OF FILER		I.D. NUMBER
Lisa Bartlett for Supervisor 2014		1359658

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
09/30/2014	Bonnie Jane Wyatt [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Retired None	100.00	100.00	G2014 \$100.00
07/14/2014	Dana Yarger [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Chairman Elephant Parade	250.00	500.00	P2014 \$250.00 G2014 \$250.00
07/25/2014	Yorba Linda Estates, LLC [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		1,900.00	1,900.00	G2014 \$1,900.00
09/25/2014	Robert Zasa [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Healthcare ASD Corp	1,900.00	1,900.00	P2014 \$1,900.00 G2014 \$1,900.00
09/23/2014	Lori Zito [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Consultant Lori Zito	100.00	200.00	P2014 \$100.00 G2014 \$100.00
SUBTOTAL \$				4,250.00		

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Schedule A (Continuation Sheet)
Monetary Contributions Received

Type or print in ink.
 Amounts may be rounded
 to whole dollars.

SCHEDULE A (CONT.)

Statement covers period		CALIFORNIA FORM 460
from	07/01/2014	
through	09/30/2014	Page 33 of 61
NAME OF FILER		I.D. NUMBER
Lisa Bartlett for Supervisor 2014		1359658

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
09/30/2014	Robert M. Zur Schmiede [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Managing Principal Kelly Associates	100.00	100.00	G2014 \$100.00
		☐ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC				
		☐ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC				
		☐ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC				
		☐ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC				
SUBTOTAL \$				100.00		

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Schedule B – Part 1 Loans Received

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE B - PART 1

Statement covers period from 07/01/2014 through 09/30/2014	CALIFORNIA FORM 460
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SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Lisa Bartlett for Supervisor 2014

I.D. NUMBER

1359658

FULL NAME, STREET ADDRESS AND ZIP CODE OF LENDER (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	(a) OUTSTANDING BALANCE BEGINNING THIS PERIOD	(b) AMOUNT RECEIVED THIS PERIOD	(c) AMOUNT PAID OR FORGIVEN THIS PERIOD*	(d) OUTSTANDING BALANCE AT CLOSE OF THIS PERIOD	(e) INTEREST PAID THIS PERIOD	(f) ORIGINAL AMOUNT OF LOAN	(g) CUMULATIVE CONTRIBUTIONS TO DATE
Lisa Bartlett [REDACTED]	Partner/Councilwoman Blue Water Realty/City of Dana Point	\$ 20,000.00	\$ 0.00	☐ PAID \$ 0.00 ☐ FORGIVEN \$ 0.00	\$ 20,000.00 DATE DUE	0.00% RATE \$ 0.00	\$ 20,000.00 08/10/2013 DATE INCURRED	CALENDAR YEAR \$ 42,601.80 PER ELECTION** \$ P2014 117,601.80
Lisa Bartlett [REDACTED]	Partner/Councilwoman Blue Water Realty/City of Dana Point	\$ 55,000.00	\$ 0.00	☐ PAID \$ 0.00 ☐ FORGIVEN \$ 0.00	\$ 55,000.00 DATE DUE	% RATE \$ 0.00	\$ 55,000.00 12/31/2013 DATE INCURRED	CALENDAR YEAR \$ 42,601.80 PER ELECTION** \$ P2014 117,601.80
Lisa Bartlett [REDACTED]	Partner/Councilwoman Blue Water Realty/City of Dana Point	\$ 20,000.00	\$ 0.00	☐ PAID \$ 0.00 ☐ FORGIVEN \$ 0.00	\$ 20,000.00 DATE DUE	0.00% RATE \$ 0.00	\$ 20,000.00 05/09/2014 DATE INCURRED	CALENDAR YEAR \$ 42,601.80 PER ELECTION** \$ P2014 117,601.80
		SUBTOTALS \$		0.00 \$	0.00 \$	95,000.00 \$	0.00	

Schedule B Summary

(Enter (e) on
Schedule E, Line 3)

- Loans received this period \$ 0.00
(Total Column (b) plus unitemized loans of less than \$100.)
- Loans paid or forgiven this period \$ 0.00
(Total Column (c) plus loans under \$100 paid or forgiven.)
(Include loans paid by a third party that are also itemized on Schedule A.)
- Net change this period. (Subtract Line 2 from Line 1.) NET \$ 0.00
Enter the net here and on the Summary Page, Column A, Line 2.
(May be a negative number)

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*Amounts forgiven or paid by another party also must be reported on Schedule A.
** If required.

Schedule B – Part 1 (Continuation Sheet) Loans Received

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE B - PART 1 (CONT.)

Statement covers period
from 07/01/2014
through 09/30/2014

CALIFORNIA FORM 460

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Lisa Bartlett for Supervisor 2014

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I.D. NUMBER

1359658

FULL NAME, STREET ADDRESS AND ZIP CODE OF LENDER (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	(a) OUTSTANDING BALANCE BEGINNING THIS PERIOD	(b) AMOUNT RECEIVED THIS PERIOD	(c) AMOUNT PAID OR FORGIVEN THIS PERIOD *	(d) OUTSTANDING BALANCE AT CLOSE OF THIS PERIOD	(e) INTEREST PAID THIS PERIOD	(f) ORIGINAL AMOUNT OF LOAN	(g) CUMULATIVE CONTRIBUTIONS TO DATE
Lisa Bartlett [REDACTED]	Partner/Councilwoman Blue Water Realty/City of Dana Point	\$ 5,000.00	\$ 0.00	☐ PAID \$ 0.00 ☐ FORGIVEN \$ 0.00	\$ 5,000.00 DATE DUE	0.00% RATE \$ 0.00	\$ 5,000.00 06/13/2014 DATE INCURRED	CALENDAR YEAR \$ 42,601.80 PER ELECTION ** P2014 117,601.80
Lisa Bartlett [REDACTED]	Partner/Councilwoman Blue Water Realty/City of Dana Point	\$ 17,000.00	\$ 0.00	☐ PAID \$ 0.00 ☐ FORGIVEN \$ 0.00	\$ 17,000.00 DATE DUE	% RATE \$ 0.00	\$ 17,000.00 06/30/2014 DATE INCURRED	CALENDAR YEAR \$ 42,601.80 PER ELECTION ** P2014 117,601.80
		\$	\$	☐ PAID \$ ☐ FORGIVEN \$	\$ DATE DUE	% RATE \$	\$ DATE INCURRED	CALENDAR YEAR \$ PER ELECTION ** \$
		\$	\$	☐ PAID \$ ☐ FORGIVEN \$	\$ DATE DUE	% RATE \$	\$ DATE INCURRED	CALENDAR YEAR \$ PER ELECTION ** \$
SUBTOTALS \$		0.00 \$	0.00 \$	22,000.00 \$	0.00			

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** If required.

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Schedule C Nonmonetary Contributions Received

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE C

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460
Page <u>36</u> of <u>61</u>		
NAME OF FILER Lisa Bartlett for Supervisor 2014		I.D. NUMBER 1359658

SEE INSTRUCTIONS ON REVERSE

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	DESCRIPTION OF GOODS OR SERVICES	AMOUNT/ FAIR MARKET VALUE	CUMULATIVE TO DATE CALENDAR YEAR (JAN 1 - DEC 31)	PER ELECTION TO DATE (IF REQUIRED)
09/15/2014	John Alpay [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Attorney Oakley, Inc	9/15 Event Venue	175.00	175.00	G2014 \$175.00
07/11/2014	Brio Tuscan Grille [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		7/11 - Reception Costs	107.50	107.50	G2014 \$107.50
07/31/2014	Dale L. Dykema [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Executive T.D. Service Financial	7/31 Campaign Strategy Luncheon - 20 Attendees including Candidate	999.00	1,999.00	G2014 \$999.00 P2014 \$1,000.00
08/20/2014	Faubel Public Affairs [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC		8/20 Reception Costs	640.65	1,639.65	P2014 \$250.00 G2014 \$1,639.65

Attach additional information on appropriately labeled continuation sheets.

SUBTOTAL \$ 1,922.15

Schedule C Summary

- Amount received this period – itemized nonmonetary contributions.
(Include all Schedule C subtotals.) \$ 4,657.23
- Amount received this period – unitemized nonmonetary contributions of less than \$100 \$ 0.00
- Total nonmonetary contributions received this period.
(Add Lines 1 and 2. Enter here and on the Summary Page, Column A, Lines 4 and 10.) **TOTAL \$** 4,657.23

*Contributor Codes
IND – Individual
COM – Recipient Committee
(other than PTY or SCC)
OTH – Other (e.g., business entity)
PTY – Political Party
SCC – Small Contributor Committee

FPPC Form 460 (January/05)
FPPC Toll-Free Helpline: 866/ASK-FPPC (866/275-3772)

Schedule C (Continuation Sheet)
Nonmonetary Contributions Received

Type or print in ink.
 Amounts may be rounded
 to whole dollars.

SCHEDULE C (CONT.)

Statement covers period		CALIFORNIA FORM 460
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 NAME OF FILER

Lisa Bartlett for Supervisor 2014

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	DESCRIPTION OF GOODS OR SERVICES	AMOUNT/ FAIR MARKET VALUE	CUMULATIVE TO DATE CALENDAR YEAR (JAN 1 - DEC 31)	PER ELECTION TO DATE (IF REQUIRED)
09/30/2014	Chris Keller [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Owner Casa Resorts, Inc	9/30 Event Food and Beverages - Reception Only	943.50	1,443.00	P2014 \$499.50 G2014 \$943.50
09/28/2014	Crystal Kochendorfer [REDACTED]	☐ IND ☐ COM ☒ OTH ☐ PTY ☐ SCC	Retired None	9/28 Reception Costs	106.14	106.14	G2014 \$106.14
09/30/2014	Jason Pitkin [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	President PFS	9/30 Event Food and Beverages - Reception Only	120.44	120.44	G2014 \$120.44
09/29/2014	Frank Ury [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	Engineer Hewlett Packard	8/20 & 9/29 Meet & Greet Costs	475.00	475.00	G2014 \$475.00
08/22/2014	Yuri Vanetik [REDACTED]	☒ IND ☐ COM ☐ OTH ☐ PTY ☐ SCC	CEO Vanetik International	8/22 Event Luncheon - 19 Attendees including Candidate	1,090.00	3,800.00	P2014 \$1,900.00 G2014 \$1,900.00
Attach additional information on appropriately labeled continuation sheets.					SUBTOTAL \$	2,735.08	

Schedule E Payments Made

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE E

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NAME OF FILER

Lisa Bartlett for Supervisor 2014

CODES: If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
CTB	contribution (explain nonmonetary)*	OFC	office expenses	SAL	campaign workers' salaries
CVC	civic donations	PET	petition circulating	TEL	t.v. or cable airtime and production costs
FIL	candidate filing/ballot fees	PHO	phone banks	TRC	candidate travel, lodging, and meals
FND	fundraising events	POL	polling and survey research	TRS	staff/spouse travel, lodging, and meals
IND	independent expenditure supporting/opposing others (explain)*	POS	postage, delivery and messenger services	TSF	transfer between committees of the same candidate/sponsor
LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
AFCO Insurance [REDACTED]	OFC		52.50
AFCO Insurance [REDACTED]	OFC		52.50
AFCO Insurance [REDACTED]	OFC		52.50

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

SUBTOTAL \$ 157.50

Schedule E Summary

1. Itemized payments made this period. (Include all Schedule E subtotals.)	\$ 99,326.14
2. Unitemized payments made this period of under \$100	\$ 0.00
3. Total interest paid this period on loans. (Enter amount from Schedule B, Part 1, Column (e).)	\$ 0.00
4. Total payments made this period. (Add Lines 1, 2, and 3. Enter here and on the Summary Page, Column A, Line 6.)	TOTAL \$ 99,326.14

FPPC Form 460 (January/05)
FPPC Toll-Free Helpline: 866/ASK-FPPC (866/275-3772)

**Schedule E
(Continuation Sheet)
Payments Made**

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE E (CONT.)

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Lisa Bartlett for Supervisor 2014

CODES: If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

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LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
American Express [REDACTED]	FND		7/11 Event Costs - Reception Only	146.10
American Express [REDACTED]	POS			51.18
Best Valet [REDACTED]	FND			265.00
California Hope Trust [REDACTED]	OFC			810.78
California Hope Trust [REDACTED]	OFC			500.00

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

SUBTOTAL \$ 1,773.06

FPPC Form 460 (January/05)
FPPC Toll-Free Helpline: 866/ASK-FPPC (866/275-3772)

Schedule E
(Continuation Sheet)
Payments Made

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE E (CONT.)

Statement covers period		CALIFORNIA FORM 460
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CODES: If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
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LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
California Hope Trust [REDACTED]	OFC			643.97
California Hope Trust [REDACTED]	OFC			500.00
Campaign Compliance Group Inc [REDACTED]	PRO			950.00
Campaign Compliance Group Inc [REDACTED]	PRO			950.00
Campaign Compliance Group Inc [REDACTED]	PRO			950.00

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

SUBTOTAL \$ 3,993.97

FPPC Form 460 (January/05)
FPPC Toll-Free Helpline: 866/ASK-FPPC (866/275-3772)

**Schedule E
(Continuation Sheet)
Payments Made**

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE E (CONT.)

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Lisa Bartlett for Supervisor 2014

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NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
Evan Chaffee [REDACTED]	CNS		3,500.00
Evan Chaffee [REDACTED]	CNS		1,750.00
Evan Chaffee [REDACTED]	CNS		1,750.00
Evan Chaffee [REDACTED]	CNS		1,750.00
Chicks Plumbing, Inc [REDACTED]	OFC		120.94

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

SUBTOTAL \$ 8,870.94

**Schedule E
(Continuation Sheet)
Payments Made**

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE E (CONT.)

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CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
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LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
County of Orange Registrar of Voters [REDACTED]	FIL			3,774.00
Cox Communications [REDACTED]	OFC			1,051.00
Tanya Flink [REDACTED]	FND		See Schedule G for Details	242.33
Frances Hicks [REDACTED]	OFC			128.46
Minuteman Press [REDACTED]	LIT			258.18

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

SUBTOTAL \$ 5,453.97

**Schedule E
(Continuation Sheet)
Payments Made**

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE E (CONT.)

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CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
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LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
Pacific Fundraising Strategies [REDACTED]	CNS			3,500.00
Pacific Fundraising Strategies [REDACTED]	CNS			4,121.00
Sergio Prince [REDACTED]	CNS			3,000.00
Sergio Prince [REDACTED]	CNS			3,000.00
Sergio Prince [REDACTED]	CNS			3,750.00

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

SUBTOTAL \$ 17,371.00

**Schedule E
(Continuation Sheet)
Payments Made**

Type or print in ink.
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SCHEDULE E (CONT.)

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CODES: If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
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LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
SmithJohnson Research [REDACTED]	POL			12,700.00
US Postmaster [REDACTED]	POS			98.00
Venture Strategic Inc [REDACTED]	CNS			3,500.00
Venture Strategic Inc [REDACTED]	LIT			12,530.50
Venture Strategic Inc [REDACTED]	CNS			3,500.00

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

SUBTOTAL \$ 32,328.50

FPPC Form 460 (January/05)
FPPC Toll-Free Helpline: 866/ASK-FPPC (866/275-3772)

**Schedule E
(Continuation Sheet)
Payments Made**

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE E (CONT.)

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Lisa Bartlett for Supervisor 2014

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CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
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LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
Venture Strategic Inc [REDACTED]	CMP		Outdoor Signs	5,842.50
Venture Strategic Inc [REDACTED]	LIT		Slate Card	6,440.00
Venture Strategic Inc [REDACTED]	CNS			4,050.00
Venture Strategic Inc [REDACTED]	CNS			350.00
Venture Strategic Inc [REDACTED]	CNS			4,500.00

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

SUBTOTAL \$ 21,182.50

**Schedule E
(Continuation Sheet)
Payments Made**

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE E (CONT.)

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CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
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LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
Venture Strategic Inc. [REDACTED]	LIT		Slate Card	6,612.50
Voter Connections/eFundraising [REDACTED]	OFC			322.50
Voter Connections/eFundraising [REDACTED]	OFC			39.50
Voter Connections/eFundraising [REDACTED]	OFC			88.50
Voter Connections/eFundraising [REDACTED]	OFC			133.50

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

SUBTOTAL \$ 7,196.50

**Schedule E
(Continuation Sheet)
Payments Made**

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE E (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>	CALIFORNIA FORM 460
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Lisa Bartlett for Supervisor 2014

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LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
Voter Connections/eFundraising [REDACTED]	OFC		187.00
Voter Connections/eFundraising [REDACTED]	OFC		267.00
Voter Connections/eFundraising [REDACTED]	OFC		173.00
Voter Connections/eFundraising [REDACTED]	OFC		272.20
Voter Connections/eFundraising [REDACTED]	OFC		99.00

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

SUBTOTAL \$ 998.20

Schedule F Accrued Expenses (Unpaid Bills)

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE F

Statement covers period from 07/01/2014 through 09/30/2014		CALIFORNIA FORM 460
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NAME OF FILER

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CODES: If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

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LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

NAME AND ADDRESS OF CREDITOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE OR DESCRIPTION OF PAYMENT	(a) OUTSTANDING BALANCE BEGINNING OF THIS PERIOD	(b) AMOUNT INCURRED THIS PERIOD	(c) AMOUNT PAID THIS PERIOD (ALSO REPORT ON E)	(d) OUTSTANDING BALANCE AT CLOSE OF THIS PERIOD	
Venture Strategic Inc [REDACTED]	CNS	3,500.00	0.00	3,500.00	0.00	
Political Data Inc. [REDACTED]	LIT	3,614.62	-3,614.62	0.00	0.00	
Cardmember Services [REDACTED]	TEL See Schedule G for Details	5,145.00	0.00	0.00	5,145.00	
* Payments that are contributions or independent expenditures must also be summarized on Schedule D.		SUBTOTALS \$	12,259.62\$	-3,614.62\$	3,500.00\$	5,145.00

Schedule F Summary

- Total accrued expenses incurred this period. (Include all Schedule F, Column (b) subtotals for accrued expenses of \$100 or more, plus total unitemized accrued expenses under \$100.) **INCURRED TOTALS \$** 33,209.77
- Total accrued expenses paid this period. (Include all Schedule F, Column (c) subtotals for payments on accrued expenses of \$100 or more, plus total unitemized payments on accrued expenses under \$100.) **PAID TOTALS \$** 31,880.50
- Net change this period. (**Subtract** Line 2 from Line 1. Enter the difference here and on the Summary Page, Column A, Line 9.) **NET \$** 1,329.27
May be a negative number

FPPC Form 460 (January/05)
FPPC Toll-Free Helpline: 866/ASK-FPPC (866/275-3772)

Schedule F
(Continuation Sheet)
Accrued Expenses (Unpaid Bills)

Type or print in ink.
 Amounts may be rounded
 to whole dollars.

SCHEDULE F (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>	CALIFORNIA FORM 460 Page <u>49</u> of <u>61</u> I.D. NUMBER <u>1359658</u>
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NAME OF FILER

Lisa Bartlett for Supervisor 2014

CODES: If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP campaign paraphernalia/misc.	MBR member communications	RAD radio airtime and production costs
CNS campaign consultants	MTG meetings and appearances	RFD returned contributions
CTB contribution (explain nonmonetary)*	OFC office expenses	SAL campaign workers' salaries
CVC civic donations	PET petition circulating	TEL t.v. or cable airtime and production costs
FIL candidate filing/ballot fees	PHO phone banks	TRC candidate travel, lodging, and meals
FND fundraising events	POL polling and survey research	TRS staff/spouse travel, lodging, and meals
IND independent expenditure supporting/opposing others (explain)*	POS postage, delivery and messenger services	TSF transfer between committees of the same candidate/sponsor
LEG legal defense	PRO professional services (legal, accounting)	VOT voter registration
LIT campaign literature and mailings	PRT print ads	WEB information technology costs (internet, e-mail)

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

NAME AND ADDRESS OF CREDITOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE OR DESCRIPTION OF PAYMENT	(a) OUTSTANDING BALANCE BEGINNING OF THIS PERIOD	(b) AMOUNT INCURRED THIS PERIOD	(c) AMOUNT PAID THIS PERIOD (ALSO REPORT ON E)	(d) OUTSTANDING BALANCE AT CLOSE OF THIS PERIOD
Venture Strategic Inc [REDACTED]	CNS	3,500.00	0.00	3,500.00	0.00
Campaign Solutions [REDACTED]	WEB	73.30	0.00	0.00	73.30
Venture Strategic Inc [REDACTED]	LIT	12,530.50	0.00	12,530.50	0.00
Campaign Solutions [REDACTED]	WEB	376.67	0.00	0.00	376.67
SUBTOTALS \$		16,480.47 \$	0.00 \$	16,030.50 \$	449.97

Schedule F
(Continuation Sheet)
Accrued Expenses (Unpaid Bills)

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE F (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>	CALIFORNIA FORM 460 Page <u>50</u> of <u>61</u>
I.D. NUMBER 1359658	

NAME OF FILER

Lisa Bartlett for Supervisor 2014

CODES: If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
CTB	contribution (explain nonmonetary)*	OFC	office expenses	SAL	campaign workers' salaries
CVC	civic donations	PET	petition circulating	TEL	t.v. or cable airtime and production costs
FIL	candidate filing/ballot fees	PHO	phone banks	TRC	candidate travel, lodging, and meals
FND	fundraising events	POL	polling and survey research	TRS	staff/spouse travel, lodging, and meals
IND	independent expenditure supporting/opposing others (explain)*	POS	postage, delivery and messenger services	TSF	transfer between committees of the same candidate/sponsor
LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

NAME AND ADDRESS OF CREDITOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE OR DESCRIPTION OF PAYMENT	(a) OUTSTANDING BALANCE BEGINNING OF THIS PERIOD	(b) AMOUNT INCURRED THIS PERIOD	(c) AMOUNT PAID THIS PERIOD (ALSO REPORT ON E)	(d) OUTSTANDING BALANCE AT CLOSE OF THIS PERIOD
Venture Strategic Inc [REDACTED]	CNS	10,000.00	0.00	0.00	10,000.00
Venture Strategic Inc [REDACTED]	CNS	4,050.00	0.00	4,050.00	0.00
Campaign Compliance Group Inc [REDACTED]	PRO	950.00	0.00	950.00	0.00
Pacific Fundraising Strategies [REDACTED]	CNS	3,500.00	0.00	3,500.00	0.00
SUBTOTALS \$		18,500.00 \$	0.00 \$	8,500.00 \$	10,000.00

Schedule F
(Continuation Sheet)
Accrued Expenses (Unpaid Bills)

Type or print in ink.
 Amounts may be rounded
 to whole dollars.

SCHEDULE F (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>	CALIFORNIA FORM 460
Page <u>51</u> of <u>61</u>	I.D. NUMBER <u>1359658</u>

NAME OF FILER

Lisa Bartlett for Supervisor 2014

CODES: If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP campaign paraphernalia/misc.	MBR member communications	RAD radio airtime and production costs
CNS campaign consultants	MTG meetings and appearances	RFD returned contributions
CTB contribution (explain nonmonetary)*	OFC office expenses	SAL campaign workers' salaries
CVC civic donations	PET petition circulating	TEL t.v. or cable airtime and production costs
FIL candidate filing/ballot fees	PHO phone banks	TRC candidate travel, lodging, and meals
FND fundraising events	POL polling and survey research	TRS staff/spouse travel, lodging, and meals
IND independent expenditure supporting/opposing others (explain)*	POS postage, delivery and messenger services	TSF transfer between committees of the same candidate/sponsor
LEG legal defense	PRO professional services (legal, accounting)	VOT voter registration
LIT campaign literature and mailings	PRT print ads	WEB information technology costs (internet, e-mail)

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NAME AND ADDRESS OF CREDITOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE OR DESCRIPTION OF PAYMENT	(a) OUTSTANDING BALANCE BEGINNING OF THIS PERIOD	(b) AMOUNT INCURRED THIS PERIOD	(c) AMOUNT PAID THIS PERIOD (ALSO REPORT ON E)	(d) OUTSTANDING BALANCE AT CLOSE OF THIS PERIOD
Campaign Solutions [REDACTED]	WEB	51.42	0.00	0.00	51.42
Venture Strategic Inc [REDACTED]	CNS	350.00	0.00	350.00	0.00
The Pacific Club [REDACTED]	MTG 7/31 Campaign Strategy Luncheon - 21 Attendees including Candidate	0.00	761.36	0.00	761.36
Campaign Solutions [REDACTED]	WEB	0.00	90.68	0.00	90.68
SUBTOTALS \$		401.42 \$	852.04 \$	350.00 \$	903.46

Schedule F
(Continuation Sheet)
Accrued Expenses (Unpaid Bills)

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE F (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>	CALIFORNIA FORM 460 Page <u>52</u> of <u>61</u>
I.D. NUMBER <u>1359658</u>	

NAME OF FILER

Lisa Bartlett for Supervisor 2014

CODES: If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP campaign paraphernalia/misc.	MBR member communications	RAD radio airtime and production costs
CNS campaign consultants	MTG meetings and appearances	RFD returned contributions
CTB contribution (explain nonmonetary)*	OFC office expenses	SAL campaign workers' salaries
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LIT campaign literature and mailings	PRT print ads	WEB information technology costs (internet, e-mail)

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NAME AND ADDRESS OF CREDITOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE OR DESCRIPTION OF PAYMENT	(a) OUTSTANDING BALANCE BEGINNING OF THIS PERIOD	(b) AMOUNT INCURRED THIS PERIOD	(c) AMOUNT PAID THIS PERIOD (ALSO REPORT ON E)	(d) OUTSTANDING BALANCE AT CLOSE OF THIS PERIOD
Venture Strategic Inc [REDACTED]	PRT	0.00	287.50	0.00	287.50
Venture Strategic Inc [REDACTED]	LIT	0.00	287.50	0.00	287.50
Venture Strategic Inc [REDACTED]	LIT	0.00	345.00	0.00	345.00
Political Data Inc. [REDACTED]	LIT	0.00	3,700.00	0.00	3,700.00
SUBTOTALS \$		0.00 \$	4,620.00 \$	0.00 \$	4,620.00

Schedule F
(Continuation Sheet)
Accrued Expenses (Unpaid Bills)

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE F (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>	CALIFORNIA FORM 460
Page <u>53</u> of <u>61</u>	I.D. NUMBER <u>1359658</u>

NAME OF FILER

Lisa Bartlett for Supervisor 2014

CODES: If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP campaign paraphernalia/misc.	MBR member communications	RAD radio airtime and production costs
CNS campaign consultants	MTG meetings and appearances	RFD returned contributions
CTB contribution (explain nonmonetary)*	OFC office expenses	SAL campaign workers' salaries
CVC civic donations	PET petition circulating	TEL t.v. or cable airtime and production costs
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LIT campaign literature and mailings	PRT print ads	WEB information technology costs (internet, e-mail)

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NAME AND ADDRESS OF CREDITOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE OR DESCRIPTION OF PAYMENT	(a) OUTSTANDING BALANCE BEGINNING OF THIS PERIOD	(b) AMOUNT INCURRED THIS PERIOD	(c) AMOUNT PAID THIS PERIOD (ALSO REPORT ON E)	(d) OUTSTANDING BALANCE AT CLOSE OF THIS PERIOD
Campaign Solutions [REDACTED]	WEB	0.00	258.18	0.00	258.18
Cox Communications [REDACTED]	OFC	0.00	342.00	0.00	342.00
Cardmember Services [REDACTED]	FND	0.00	8,499.19	0.00	8,499.19
Venture Strategic Inc [REDACTED]	CNS	0.00	4,500.00	0.00	4,500.00
SUBTOTALS \$		0.00\$	13,599.37\$	0.00\$	13,599.37

Schedule F
(Continuation Sheet)
Accrued Expenses (Unpaid Bills)

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE F (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>	CALIFORNIA FORM 460 Page <u>54</u> of <u>61</u>
I.D. NUMBER 1359658	

NAME OF FILER

Lisa Bartlett for Supervisor 2014

CODES: If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP campaign paraphernalia/misc.	MBR member communications	RAD radio airtime and production costs
CNS campaign consultants	MTG meetings and appearances	RFD returned contributions
CTB contribution (explain nonmonetary)*	OFC office expenses	SAL campaign workers' salaries
CVC civic donations	PET petition circulating	TEL t.v. or cable airtime and production costs
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LEG legal defense	PRO professional services (legal, accounting)	VOT voter registration
LIT campaign literature and mailings	PRT print ads	WEB information technology costs (internet, e-mail)

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NAME AND ADDRESS OF CREDITOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE OR DESCRIPTION OF PAYMENT	(a) OUTSTANDING BALANCE BEGINNING OF THIS PERIOD	(b) AMOUNT INCURRED THIS PERIOD	(c) AMOUNT PAID THIS PERIOD (ALSO REPORT ON E)	(d) OUTSTANDING BALANCE AT CLOSE OF THIS PERIOD
California Hope Trust [REDACTED]	OFC	0.00	721.33	0.00	721.33
Campaign Compliance Group Inc [REDACTED]	PRO	0.00	612.50	0.00	612.50
Pacific Fundraising Strategies [REDACTED]	CNS	0.00	7,294.90	0.00	7,294.90
Pacific Fundraising Strategies [REDACTED]	OFC	0.00	77.25	0.00	77.25
SUBTOTALS \$		0.00 \$	8,705.98 \$	0.00 \$	8,705.98

**Schedule F
(Continuation Sheet)
Accrued Expenses (Unpaid Bills)**

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE F (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>	CALIFORNIA FORM 460
Page <u>55</u> of <u>61</u>	I.D. NUMBER 1359658

NAME OF FILER

Lisa Bartlett for Supervisor 2014

CODES: If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP campaign paraphernalia/misc.	MBR member communications	RAD radio airtime and production costs
CNS campaign consultants	MTG meetings and appearances	RFD returned contributions
CTB contribution (explain nonmonetary)*	OFC office expenses	SAL campaign workers' salaries
CVC civic donations	PET petition circulating	TEL t.v. or cable airtime and production costs
FIL candidate filing/ballot fees	PHO phone banks	TRC candidate travel, lodging, and meals
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LEG legal defense	PRO professional services (legal, accounting)	VOT voter registration
LIT campaign literature and mailings	PRT print ads	WEB information technology costs (internet, e-mail)

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NAME AND ADDRESS OF CREDITOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE OR DESCRIPTION OF PAYMENT	(a) OUTSTANDING BALANCE BEGINNING OF THIS PERIOD	(b) AMOUNT INCURRED THIS PERIOD	(c) AMOUNT PAID THIS PERIOD (ALSO REPORT ON E)	(d) OUTSTANDING BALANCE AT CLOSE OF THIS PERIOD
Evan Chaffee [REDACTED]	CNS	2,500.00	0.00	0.00	2,500.00
Evan Chaffee [REDACTED]	CNS	3,500.00	0.00	3,500.00	0.00
Evan Chaffee [REDACTED]	CNS	0.00	1,750.00	0.00	1,750.00
Evan Chaffee [REDACTED]	CNS	0.00	1,750.00	0.00	1,750.00
SUBTOTALS \$		6,000.00\$	3,500.00\$	3,500.00 \$	6,000.00

Schedule F
(Continuation Sheet)
Accrued Expenses (Unpaid Bills)

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE F (CONT.)

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>	CALIFORNIA FORM 460 Page <u>56</u> of <u>61</u>
I.D. NUMBER 1359658	

NAME OF FILER

Lisa Bartlett for Supervisor 2014

CODES: If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP campaign paraphernalia/misc.	MBR member communications	RAD radio airtime and production costs
CNS campaign consultants	MTG meetings and appearances	RFD returned contributions
CTB contribution (explain nonmonetary)*	OFC office expenses	SAL campaign workers' salaries
CVC civic donations	PET petition circulating	TEL t.v. or cable airtime and production costs
FIL candidate filing/ballot fees	PHO phone banks	TRC candidate travel, lodging, and meals
FND fundraising events	POL polling and survey research	TRS staff/spouse travel, lodging, and meals
IND independent expenditure supporting/opposing others (explain)*	POS postage, delivery and messenger services	TSF transfer between committees of the same candidate/sponsor
LEG legal defense	PRO professional services (legal, accounting)	VOT voter registration
LIT campaign literature and mailings	PRT print ads	WEB information technology costs (internet, e-mail)

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

NAME AND ADDRESS OF CREDITOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE OR DESCRIPTION OF PAYMENT	(a) OUTSTANDING BALANCE BEGINNING OF THIS PERIOD	(b) AMOUNT INCURRED THIS PERIOD	(c) AMOUNT PAID THIS PERIOD (ALSO REPORT ON E)	(d) OUTSTANDING BALANCE AT CLOSE OF THIS PERIOD
Evan Chaffee [REDACTED]	CNS	0.00	1,750.00	0.00	1,750.00
Sergio Prince [REDACTED]	CNS	0.00	3,750.00	0.00	3,750.00
SUBTOTALS \$		0.00 \$	5,500.00 \$	0.00 \$	5,500.00

Schedule G
Payments Made by an Agent or Independent Contractor (on Behalf of This Committee)

Type or print in ink.
 Amounts may be rounded
 to whole dollars.

SCHEDULE G

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460
Page <u>57</u> of <u>61</u>		
NAME OF FILER Lisa Bartlett for Supervisor 2014		I.D. NUMBER 1359658
NAME OF AGENT OR INDEPENDENT CONTRACTOR American Express		

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Lisa Bartlett for Supervisor 2014

NAME OF AGENT OR INDEPENDENT CONTRACTOR

American Express

CODES: If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
CTB	contribution (explain nonmonetary)*	OFC	office expenses	SAL	campaign workers' salaries
CVC	civic donations	PET	petition circulating	TEL	t.v. or cable airtime and production costs
FIL	candidate filing/ballot fees	PHO	phone banks	TRC	candidate travel, lodging, and meals
FND	fundraising events	POL	polling and survey research	TRS	staff/spouse travel, lodging, and meals
IND	independent expenditure supporting/opposing others (explain)*	POS	postage, delivery and messenger services	TSF	transfer between committees of the same candidate/sponsor
LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

NAME AND ADDRESS OF PAYEE OR CREDITOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
Brio Tuscany Grille [REDACTED]	FND	7/11 - Reception Costs Only	146.10
Federal Express [REDACTED]	POS		51.18

Attach additional information on appropriately labeled continuation sheets.

TOTAL* \$ 197.28

* Do not transfer to any other schedule or to the Summary Page. This total may not equal the amount paid to the agent or independent contractor as reported on Schedule E.

FPPC Form 460 (January/05)
 FPPC Toll-Free Helpline: 866/ASK-FPPC (866/275-3772)

Schedule G
Payments Made by an Agent or Independent Contractor (on Behalf of This Committee)

Type or print in ink.
 Amounts may be rounded
 to whole dollars.

SCHEDULE G

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460
Page <u>58</u> of <u>61</u>		
NAME OF FILER Lisa Bartlett for Supervisor 2014		I.D. NUMBER 1359658
NAME OF AGENT OR INDEPENDENT CONTRACTOR Cardmember Services		

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Lisa Bartlett for Supervisor 2014

NAME OF AGENT OR INDEPENDENT CONTRACTOR

Cardmember Services

CODES: If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
CTB	contribution (explain nonmonetary)*	OFC	office expenses	SAL	campaign workers' salaries
CVC	civic donations	PET	petition circulating	TEL	t.v. or cable airtime and production costs
FIL	candidate filing/ballot fees	PHO	phone banks	TRC	candidate travel, lodging, and meals
FND	fundraising events	POL	polling and survey research	TRS	staff/spouse travel, lodging, and meals
IND	independent expenditure supporting/opposing others (explain)*	POS	postage, delivery and messenger services	TSF	transfer between committees of the same candidate/sponsor
LEG	legal defense	PRO	professional services (legal, accounting)	VOT	voter registration
LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

NAME AND ADDRESS OF PAYEE OR CREDITOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
24 Carrots Catering [REDACTED]	FND		9/12 Event Costs - 50 Attendees	8,499.19

Attach additional information on appropriately labeled continuation sheets.

TOTAL* \$ 8,499.19

* Do not transfer to any other schedule or to the Summary Page. This total may not equal the amount paid to the agent or independent contractor as reported on Schedule E.

FPPC Form 460 (January/05)
 FPPC Toll-Free Helpline: 866/ASK-FPPC (866/275-3772)

Schedule G
Payments Made by an Agent or Independent Contractor (on Behalf of This Committee)

Type or print in ink.
 Amounts may be rounded
 to whole dollars.

SCHEDULE G

Statement covers period from 07/01/2014 through 09/30/2014	CALIFORNIA FORM 460
Page 59 of 61	I.D. NUMBER 1359658

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Lisa Bartlett for Supervisor 2014

NAME OF AGENT OR INDEPENDENT CONTRACTOR

Tanya Flink

CODES: If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
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CVC	civic donations	PET	petition circulating	TEL	t.v. or cable airtime and production costs
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NAME AND ADDRESS OF PAYEE OR CREDITOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
BevMo! [REDACTED]	FND	7/11 Beverages for Event Reception	187.92

Attach additional information on appropriately labeled continuation sheets.

TOTAL* \$ 187.92

* Do not transfer to any other schedule or to the Summary Page. This total may not equal the amount paid to the agent or independent contractor as reported on Schedule E.

FPPC Form 460 (January/05)
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Schedule G
Payments Made by an Agent or Independent Contractor (on Behalf of This Committee)

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 Amounts may be rounded
 to whole dollars.

SCHEDULE G

Statement covers period from <u>07/01/2014</u> through <u>09/30/2014</u>		CALIFORNIA FORM 460
Page <u>60</u> of <u>61</u>		
NAME OF FILER Lisa Bartlett for Supervisor 2014		I.D. NUMBER 1359658
NAME OF AGENT OR INDEPENDENT CONTRACTOR Venture Strategic Inc		

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Lisa Bartlett for Supervisor 2014

NAME OF AGENT OR INDEPENDENT CONTRACTOR

Venture Strategic Inc

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CMP	campaign paraphernalia/misc.	MBR	member communications	RAD	radio airtime and production costs
CNS	campaign consultants	MTG	meetings and appearances	RFD	returned contributions
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CVC	civic donations	PET	petition circulating	TEL	t.v. or cable airtime and production costs
FIL	candidate filing/ballot fees	PHO	phone banks	TRC	candidate travel, lodging, and meals
FND	fundraising events	POL	polling and survey research	TRS	staff/spouse travel, lodging, and meals
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LIT	campaign literature and mailings	PRT	print ads	WEB	information technology costs (internet, e-mail)

* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

NAME AND ADDRESS OF PAYEE OR CREDITOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
CA Republican Taxpayers Assn (ID# 1286135) [REDACTED]	LIT		Slate Card	5,750.00
DMI Direct [REDACTED]	CMP		Outdoor Signs	5,842.50

Attach additional information on appropriately labeled continuation sheets.

TOTAL* \$ 11,592.50

* Do not transfer to any other schedule or to the Summary Page. This total may not equal the amount paid to the agent or independent contractor as reported on Schedule E.

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Schedule I Miscellaneous Increases to Cash

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE I

Statement covers period		CALIFORNIA FORM 460
from <u>07/01/2014</u>	through <u>09/30/2014</u>	
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SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Lisa Bartlett for Supervisor 2014

DATE RECEIVED	FULL NAME AND ADDRESS OF SOURCE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	DESCRIPTION OF RECEIPT	AMOUNT OF INCREASE TO CASH
07/30/2014	Seth Christian [REDACTED]	Payment for Rainbow Sandals	100.00
07/09/2014	Venture Strategic Inc [REDACTED]	Payment for Rainbow Sandals	99.00

Attach additional information on appropriately labeled continuation sheets.

SUBTOTAL \$ 199.00

Schedule I Summary

- Itemized increases to cash this period. \$ 199.00
- Unitemized increases to cash of under \$100 this period. \$ 59.90
- Total of all interest received this period on loans made to others. (Schedule H, Column (e).) \$ 0.00
- Total miscellaneous increases to cash this period. (Add Lines 1, 2, and 3. Enter here and on the Summary Page, Line 14.) **TOTAL \$** 258.90

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